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McDonald's Corp (NYS: MCD)

Company Financials

Ratios

Exchange rate used is that of the
Year End reported date

Profitability Ratios	12/31/2020	12/31/2019	12/31/2018
ROA % (Net)	9.42	15	17.79
ROE % (Net)	AvgEqty<0	AvgEqty<0	AvgEqty<0
ROI % (Operating)	25.78	34.61	32.76
EBITDA Margin %	45.35	49.24	47.32
Calculated Tax Rate %	23.41	25.34	24.68
Revenue per Employee	95777	102812	100120

Liquidity Ratios

Quick Ratio	0.9	0.86	1.11
Current Ratio	1.01	0.98	1.36
Net Current Assets % TA	0.12	-0.13	3.29

Debt Management

	12/31/2020	12/31/2019	12/31/2018
LT Debt to Equity	Equity<0	Equity<0	Equity<0
Total Debt to Equity	Equity<0	Equity<0	Equity<0
Interest Coverage	5.9	7.83	8.53

Asset Management

	12/31/2020	12/31/2019	12/31/2018
Total Asset Turnover	0.38	0.52	0.63
Receivables Turnover	8.84	9.03	9.52
Inventory Turnover	143.1	153.22	150.43
Accounts Payable Turnover	22.15	19.19	19.72
Accrued Expenses Turnover	31.91	37.11	38.07
Property Plant & Equip Turnover	0.78	0.9	0.93
Cash & Equivalents Turnover	8.81	23.89	12.63

Per Share

	12/31/2020	12/31/2019	12/31/2018
Cash Flow per Share	8.39	10.71	8.95
Book Value per Share	-10.5	-11	-8.16